



INFOLEX ADVISORS

Your Offshore Finance Partner



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ABOUT INFOLEX



Infolex Advisors is a global outsourcing solutions provider specializing in end-to-end accounting, bookkeeping, taxation, and financial process management for clients across the USA, Australia, Canada, UAE, and other international markets. With over 15+ years of combined professional experience, we have built a strong reputation for accuracy, compliance, fast turnaround, and reliable offshore support. Our qualified team of Chartered Accountants, CPAs, analysts, and trained accounting professionals ensures seamless execution of both routine and complex financial functions—helping clients reduce operating costs, improve efficiency, and scale confidently.

Over the years, we have supported numerous international businesses and CPA firms, establishing ourselves as a robust, high-performance offshore delivery centre known for precision, confidentiality, and consistent service excellence.

At Infolex Advisors, we blend deep domain expertise, disciplined processes, and modern technology—including AI-enabled tools—to deliver long-term value and trustworthy global partnerships.

OUR SERVICES

SERVICES	U.S.A.	AUSTRALIA	CANADA	UAE	U.K.
Accounting & Bookkeeping	✓	✓	✓	✓	✓
Company/Business Formation Support	✓	✓	✓	✓	✓
Financial Statement Preparation / Reporting	✓	✓	✓	✓	✓
Accounts Payable / Receivable	✓	✓	✓		✓
Payroll Processing	✓	✓	✓	✓	✓
Corporate Tax Preparation & Filing	✓	✓	✓	✓	✓
Individual Tax Returns & Filing	✓	✓	✓	✓	✓
Sales Tax Returns & Filing	✓	✓	✓	✓	✓
VAT Return & Filing				✓	
BAS Return & Filing		✓			
Virtual CFO	✓	✓	✓	✓	✓
Bank Reconciliation	✓	✓	✓	✓	✓
Budgeting & Forecasting	✓	✓	✓	✓	✓

MEET OUR LEADERS

CA Sushil Kumar Poddar (Founder & Managing Director)



With an illustrious career spanning nearly three decades, CA Sushil Kumar Poddar brings unmatched leadership, strategic insight, and deep cross-border expertise to Infolex. A Fellow Chartered Accountant and the Founder of the renowned firm A S Poddar & Associates., he has long been recognised for his ability to seamlessly integrate financial intelligence with global business operations.

Sushil has played a pivotal role in building, managing, and scaling international outsourcing relationships for clients across the USA, Canada, Australia, Europe, and the Middle East. His advisory experience covers end-to-end outsourcing transitions - from process feasibility and workflow optimisation to compliance, risk management, and long-term operational strategy. Known for his commitment to excellence and client trust, he believes in consistently going beyond expectations and creating long-term value through strategic insight and operational clarity. Under his leadership, Infolex continues to strengthen its position as a reliable global partner for end-to-end outsourcing and financial process transformation.

CA Aham Poddar (Co-Founder & Partner)



CA Aham Poddar, an All India Rank 37 Chartered Accountant, is a dynamic young professional with strong global exposure. Beginning his career with Ernst & Young (EY), he gained deep experience in cross-border advisory and multinational compliance. He currently works with multiple CPA firms worldwide, helping them streamline and optimise their outsourced accounting and tax functions.

Aham is also at the forefront of integrating AI-driven automation, data analytics, and workflow intelligence into financial processes, enabling global clients to achieve higher accuracy, efficiency, and scalability. Aham's vision, energy, and global perspective continue to drive Infolex toward becoming a new-age outsourcing powerhouse built on innovation, reliability, and world-class service.

WHY CHOOSE INFOLEX?



Scalable & Flexible

From startups & SMEs to large firms – scale your offshore team as you grow.



Tech-Enabled, But Human-Driven

We use the best tools (QuickBooks, Xero, global payroll & ERP platforms, AI-enabled workflows), combined with human review and judgment.



Secure Technology Environments

Robust data security, strict confidentiality



Dedicated Support & Accountability

Single point-of-contact, regular updates, transparent communication.



Compliance-Focused

Operational reliability & global compliance readiness



Experienced Global Team

Chartered Accountants, CPAs, legal & compliance experts with international exposure.

OUR INFRASTRUCTURE



INDIAN OFFICES

- **Delhi (Corporate Headquarters)**
Office No. 823, DLF Tower-A, Jasola
Vihar, South Delhi-110025
- **Banglore (Branch Office)**
302, KK Residency
NR Colony Main Road, Murugeshplaya
Bangalore - 560017

OUR GLOBAL PRESENCE

- Singapore
- United States of America (USA)
- Germany
- Belgium
- United Arab Emirates (UAE)

DATA SECURITY & POLICY

At Infolex, we treat security and confidentiality not as add-ons, but as foundational commitments. We recognize that outsourcing often means entrusting us with sensitive financial, tax, and business data – and we build our systems to honor that trust with world-class protection and accountability.

Security Controls – Our Best Practices

Strict Physical & Access Security

- All Infolex office premises and server areas operate under controlled access: only authorized team members are allowed entry, using secure entry systems.
- Work-spaces are monitored via CCTV to prevent and record any unauthorized activity.
- Personal devices, external drives, mobile phones or unapproved gadgets are prohibited in sensitive work areas to eliminate risk of data leakage.

Controlled IT Environment

- Workstations and servers are hardened: unnecessary external ports are disabled, and external media use is blocked to prevent unauthorized data transfer.
- Internet and network access is restricted to pre-approved business applications and secure VPNs to avoid external vulnerabilities.
- Access to internal systems and client data is strictly permission-based, ensuring that only those with explicit authorization can view or handle sensitive information.

Data Handling & Confidentiality Protocols

- All project data – financial records, tax worksheets, client documents, reports – are stored in secured server infrastructure located in our Delhi facility, under enterprise-grade security and backup protocols.
- Data transfer, where needed, is handled via encrypted channels, and only between authenticated endpoints.
- Communication and file-sharing with clients follow defined secure procedures to ensure confidentiality and integrity of data.

Global-Ready Data Privacy & Governance

Because Infolex serves clients worldwide – including in jurisdictions such as the USA, Canada, Australia, UAE and more – we ensure our data-security policies and workflows are compatible with international data-protection requirements, including:

- Global privacy expectations regarding data confidentiality and restricted access
- Secure data-storage and handling practices that meet cross-border compliance norms
- Robust internal governance that respects client-specific confidentiality requirements and regulatory environments

CONTACT US



**CONTACT US TODAY FOR
A FREE CONSULTATION SESSION!**



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